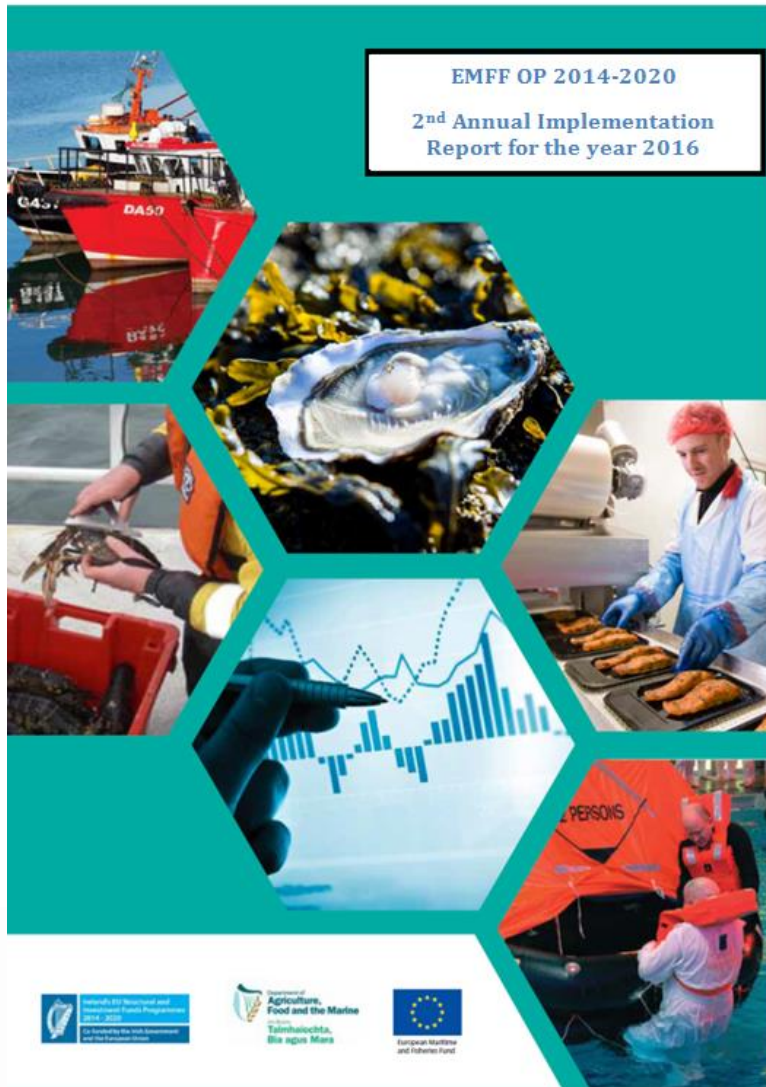


EMFF Annual Implementation Report 2016

Keith Kelleher
EFF / EMFF Managing
Authority



EMFF 2016

- EMFF Programme implemented over period 2014 to 2023.
- Programme will disperse public aid of €240 million supporting investment in Ireland's seafood sector.
- European Union will contribute €147.6 million of this support and the exchequer €91.8 million.
- Programme will be implemented through 20+ schemes with 22 schemes approved in 2016.

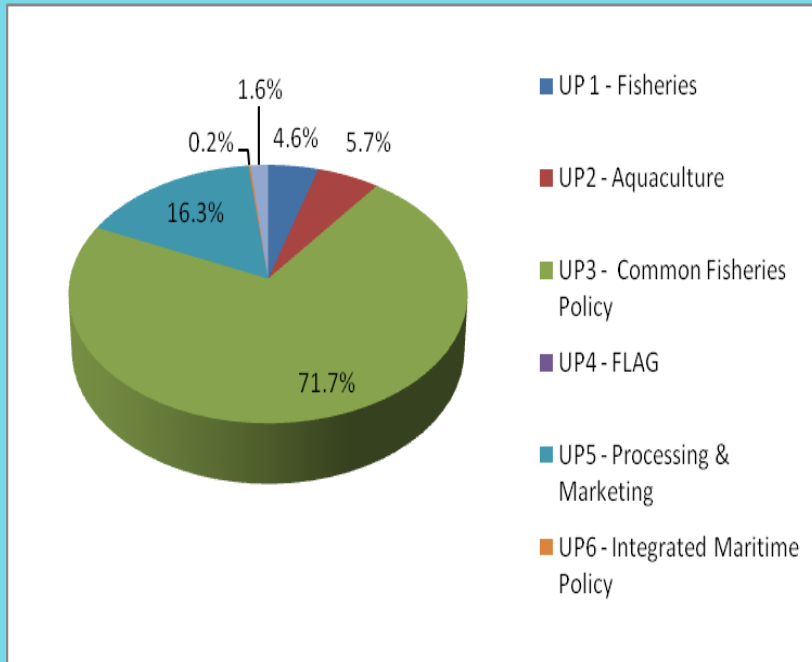
EMFF Implementation Issues

- The proposed Decommissioning Scheme did not proceed;
- Approved investment projects in the seafood processing sector did not proceed for various business reasons;
- Continued muted demand for capital grants in the aquaculture sector;
- Considerably lower than anticipated interest in investments to facilitate the landing obligation;
- Difficulties for some operators in accessing credit and the cost of credit;
- The establishment of the seven FLAGs in 2016 and approval of their Local Development Strategies in November 2016, meaning applications for FLAG support were not invited in 2016.

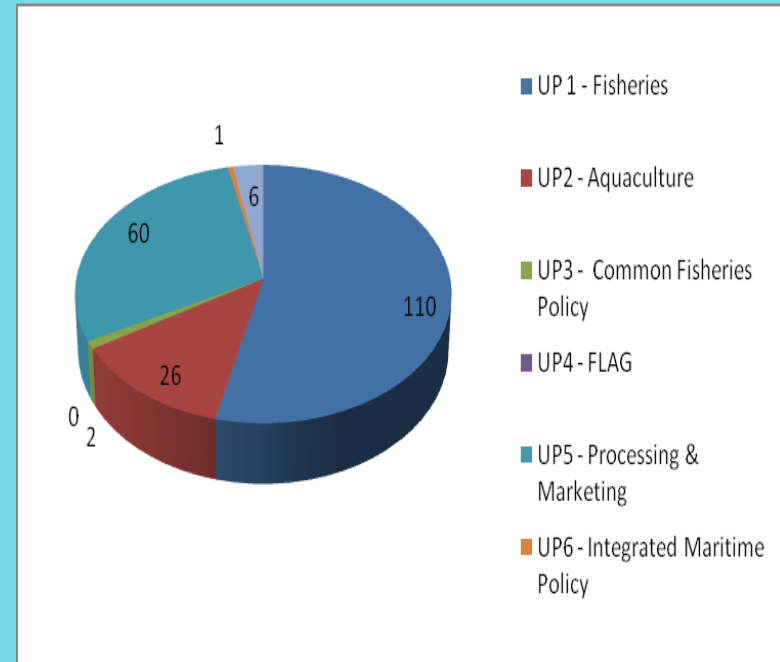
Financials

| | Eligible Expenditure | | Public Expenditure | | EMFF Contribution | |
|---|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Committed | Declared | Committed | Declared | Committed | Declared |
| UP 1 - Fisheries | € 4,660,154.00 | € 1,495,654.29 | € 4,044,316.80 | € 1,387,135.74 | € 2,022,158.40 | € 693,567.87 |
| UP2 - Aquaculture | € 4,415,446.04 | € 3,140,865.21 | € 2,540,793.17 | € 1,735,248.81 | € 1,270,396.59 | € 867,624.41 |
| UP3 - Common Fisheries Policy | € 31,864,659.00 | € 21,793,346.74 | € 31,864,659.00 | € 21,793,346.74 | € 26,791,727.20 | € 17,727,546.17 |
| UP4 - FLAG | € - | € - | € - | € - | € - | € - |
| UP5 - Processing & Marketing | € 24,526,704.39 | € 12,800,844.74 | € 6,875,279.15 | € 4,958,859.80 | € 3,437,639.58 | € 2,479,429.90 |
| UP6 - Integrated Maritime Policy | € 7,000,000.00 | € 55,400.00 | € 7,000,000.00 | € 55,400.00 | € 3,500,000.00 | € 27,700.00 |
| Technical Assistance | € 485,807.00 | € 485,807.00 | € 485,807.00 | € 485,807.00 | € 242,903.50 | € 242,903.50 |
| | € 72,952,770.43 | € 39,771,917.98 | € 52,810,855.12 | € 30,415,798.09 | € 37,264,825.26 | € 22,038,771.84 |

EMFF Implementation 2016



Expenditure by Union Priority



Projects by Union Priority

EMFF Investment Focus

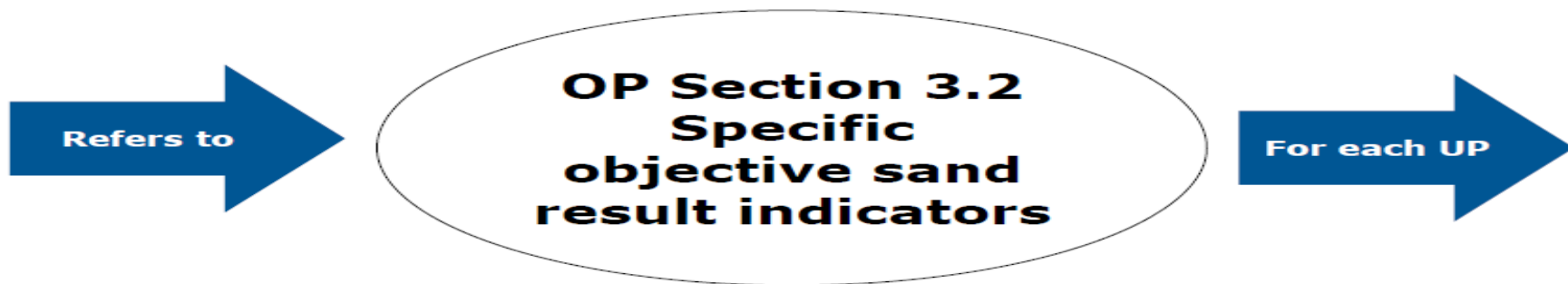
| Activity | No. Projects | Public Aid | % of OP Expenditure |
|--|--------------|---------------|---------------------|
| Data Collection | 1 | €18.8 million | 62% |
| Seafood Processing | 28 | €3.3 million | 11% |
| Control & Enforcement | 1 | €2.9 million | 10% |
| Aquaculture Innovation & Development | 19 | €1.7 million | 5% |
| Seafood Promotions | 1 | €0.8 million | 3% |
| Protection and restoration of aquatic biodiversity and | 64 | €1.3 million | 4% |

AIR Part B

AIR 2016 is the first report including Part B. It includes the following headings:

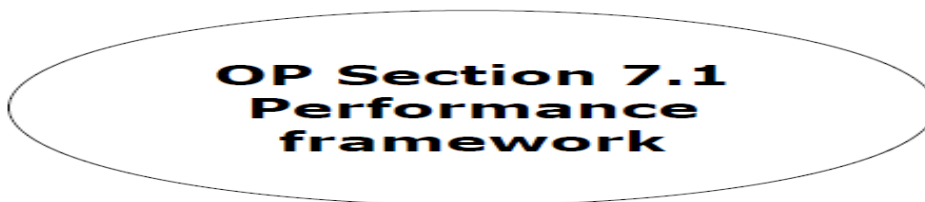
- ❑ Assessment of the implementation of the Operational Programme (OP) (Section 11);
 - Progress towards achieving the objectives (Section 3.2 EMFF OP)
 - Achievements related to milestones and target values of the Performance Framework (Section 7.1 EMFF OP)
- ❑ Horizontal principles of implementation; (Section 12)
- ❑ Reporting on support used for climate change objectives (Section 13).

Progress to Achieving Objectives



| | |
|---|---|
| UP 1 - Fisheries | <ul style="list-style-type: none"> • All UP1 operations only commenced in 2016. • Insufficient or no data to show the impact that these projects may have had in achieving the Result Indicator targets indicated in the EMFF OP 2014-2020. |
| UP2 - Aquaculture | <ul style="list-style-type: none"> • Change in volume of aquaculture production (Tonnes) - (+1,156) - 2.56% of the target (45,000). • Change in value of aquaculture production ('000 Euros) - (+4,865) - 4.34% of the target (112,000). • Change in net profit ('000 Euros) - (+1,637) - 3.42% of the target (47,800). • Employment Created (FTE) – (+59) - 13.11% of the target (450). • Employment Maintained (FTE) – (+118) - 47.20% of the target (250). |
| UP3 - Common Fisheries Policy | <ul style="list-style-type: none"> • Increase in the fulfilment of data calls - To date the Marine Agency has responded to 100% of data calls, which is an increase of 5% on the baseline set out in the EMFF OP 2014-2020. • Number of serious infringements detected - (+134) - 13.4% of the target (1,000). • Landing that has been the subject to physical control - (7.48%) - 44.0% of the target (17%). |
| UP4 - FLAG | <ul style="list-style-type: none"> • There were no measures implemented to date to promote this specific objective and therefore no data to support the related result indicator targets. |
| UP5 - Processing & Marketing | <ul style="list-style-type: none"> • Change in value of first sales in non-POs ('000 euros) - (+87,221) which far exceeds the initial target and will have to be reviewed as part of a modification process. • Change in volume of first sales in non-POs (Tonnes) - (+32,250) which far exceeds the initial target and will have to be reviewed as part of a modification process. • Initial target were based on PO and not processors which form the majority of funding in UP 5. |
| UP6 - Integrated Maritime Policy | <ul style="list-style-type: none"> • There were no measures implemented to date to promote this specific objective and therefore no data to support the related result indicator targets. |

Progress to Achieving Objectives



| | | | Milestone 2018 | Target 2023 | End 2016 | Progress % Milestone | Progress % Of Target |
|---|---------------------|--|-----------------|-----------------|-----------------|-------------------------|-------------------------|
| UP 1 - Fisheries | Financial indicator | | € 24,500,000.00 | € 41,500,000.00 | € 1,387,135.00 | 5.66% | 3.34% |
| | Output indicator | N° of projects on conservation measures, reduction of the fishing impact on the marine environment and fishing adaptation to the protection of species | 25 | 150 | 2 | 8.00% | 1.33% |
| | | N° of projects on permanent cessation | 25 | 25 | 0 | 0.00% | 0.00% |
| | | N° of projects on protection and restoration of marine biodiversity, ecosystems | 18 | 52 | 64 | 355.56% | 123.08% |
| UP2 - Aquaculture | Financial indicator | | € 5,000,000.00 | € 23,200,000.00 | € 1,735,000.00 | 34.70% | 7.48% |
| | Output indicator | N° of projects on innovation, advisory services | 50 | 190 | 3 | 6.00% | 1.58% |
| | | N° of projects on productive investments in aquaculture | 25 | 110 | 16 | 64.00% | 14.55% |
| UP3 - Common Fisheries Policy | Financial indicator | | € 40,000,000.00 | € 84,924,200.00 | € 21,793,000.00 | 54.48% | 25.66% |
| | Output indicator | N° of projects on implementing the Union's control, inspections and enforcement system | 1 | 10 | 0 | 0.00% | 0.00% |
| | | N° of projects on supporting the collection, management and use of data | 1 | 2 | 1 | 100.00% | 50.00% |
| UP4 - FLAG | Financial indicator | | € 3,750,000.00 | € 10,000,000.00 | € - | 0.00% | 0.00% |
| | Output indicator | N° of local development strategies selected | 7 | 7 | 7 | 100.00% | 100.00% |
| UP5 - Processing & Marketing | Financial indicator | | € 10,500,000.00 | € 32,000,000.00 | € 4,958,000.00 | 47.22% | 15.49% |
| | Output indicator | N° of projects on marketing measures and storage aid | 3 | 7 | 8 | 266.67% | 114.29% |
| | | N° of projects on processing | 40 | 100 | 18 | 45.00% | 18.00% |
| UP6 - Integrated Maritime Policy | Financial indicator | | € 2,000,000.00 | € 5,500,000.00 | € 55,400.00 | 2.77% | 1.01% |
| | Output indicator | N° projects on the protection and improvement of knowledge on marine environment | 2 | 4 | 0 | 0.00% | 0.00% |



Questions